

UNITED STATES BANKRUPTCY COURT
Southern DISTRICT OF New York

In re Retrieval Masters Creditors Bureau, Inc.
Debtor

Case No. 19-23185 (RDD)
Reporting Period: August 1, 2019 - August 31, 2019

Federal Tax I.D. # 13-2919495

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

| REQUIRED DOCUMENTS | Form No. | Document Attached | Explanation Attached |
|--|----------------------|----------------------|----------------------|
| Schedule of Cash Receipts and Disbursements | <u>MOR-1</u> | Y | |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | <u>MOR-1 (CON'T)</u> | Y | |
| Copies of bank statements | | Available on request | |
| Cash disbursements journals | | Available on request | |
| Statement of Operations | <u>MOR-2</u> | Y | |
| Balance Sheet | <u>MOR-3</u> | Y | |
| Status of Post-petition Taxes | <u>MOR-4</u> | Y | |
| Copies of IRS Form 6123 or payment receipt | | Available on request | |
| Copies of tax returns filed during reporting period | | N/A | |
| Summary of Unpaid Post-petition Debts | <u>MOR-4</u> | Y | |
| Listing of Aged Accounts Payable | | Available on request | |
| Accounts Receivable Reconciliation and Aging | <u>MOR-5</u> | Y | |
| Taxes Reconciliation and Aging | <u>MOR-5</u> | Y | |
| Payments to Insiders and Professional | <u>MOR-6</u> | Y | |
| Post Petition Status of Secured Notes, Leases Payable | <u>MOR-6</u> | Y | |
| Debtor Questionnaire | <u>MOR-7</u> | Y | |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date: _____

Signature of Authorized Individual* Jeffrey S. Wollman

Date: 9/16/19

Printed Name of Authorized Individual - Jeffrey S. Wollman, CFO

Date: 9/16/19

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: Retrieval Masters Creditors Bureau, Inc.
DebtorCase No. 19-23185 (RDD)
Reporting Period: August 1, 2019 - August 31, 2019

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| | BANK ACCOUNTS | | | | | | | | | | | | | | | | | CURRENT MONTH |
|--|---------------|------------------|---------------------------|-------------------------------|---------------------------------|----------------------------|---|--------------------------|--------------------------------|------------------------------------|-----------------------------|---|---|---------------------------------------|----------------------|--------------|--------------------------------------|---------------|
| | OPER #9247 | PAYROLL #9214 | Letter of Credit #9210 | Subsequent Assurance #7155 | General Client Account #9243 | Indigence Account #9398 | Laboratory Cooperation of America #8276 | Meligan Account #9259 | Florida Trust Account #1310 | North Carolina Account #8292 | Overpayment Refund #8382 | Quest Diagnostics Account 1 #9315 | Quest Diagnostics Account 2 #8328 | Trust As Per Attorney Law #8331 | Credit Card #8317 | A/C #8344 | ACTUAL (TOTAL OF ALL ACCOUNTS) | |
| ACCOUNT NUMBER (LAST 4) | | | | | | | | | | | | | | | | | | |
| CASH BEGINNING OF MONTH | 146,459.25 | 574.99 | 85,137.41 | 20,000.00 | 717,552.96 | 5,586.81 | 39,673.21 | 503.97 | 13,070.01 | 3,918.65 | 50,738.35 | 516,374.53 | 108,212.56 | 445.17 | 2,371.39 | 54.01 | 1,710,673.27 | |
| RECEIPTS | | | | | | | | | | | | | | | | | - | |
| CASH SALES | | | | | | | | | | | | | | | | | - | |
| ACCOUNTS RECEIVABLE - PREPAYMENT | 13,232.52 | | | | | | | | | | | | | | | | 13,232.52 | |
| ACCOUNTS RECEIVABLE - POSTPAYMENT | 26,448.95 | | | | | | | | | | | | | | | | 26,448.95 | |
| LOANS AND ADVANCES | | | | | | | | | | | | | | | | | - | |
| SALE OF ASSETS | | | | | | | | | | | | | | | | | - | |
| OTHER (ATTACH LIST) | | | 1.45 | | 267,800.02 | 114.80 | 6,397.75 | | | | | 39.67 | 74.76 | | 785.45 | | 275,213.90 | |
| TRANSFERS (FROM DIP ACCTS) | 30,335.36 | 1,101.50 | | | 690,787.52 | | | | | | | | | | | | 722,224.38 | |
| TOTAL RECEIPTS | 70,016.83 | 1,101.50 | 1.45 | - | 958,587.54 | 114.80 | 6,397.75 | | - | - | - | 39.67 | 74.76 | - | 785.45 | - | 1,037,119.75 | |
| DISBURSEMENTS | | | | | | | | | | | | | | | | | | |
| NET PAYROLL | 37,693.38 | | | | | | | | | | | | | | | | 37,693.38 | |
| PAYROLL TAXES | 13,151.85 | | | | | | | | | | | | | | | | 13,151.85 | |
| SALES, USE, & OTHER TAXES | | | | | | | | | | | | | | | | | - | |
| INVENTORY PURCHASES | | | | | | | | | | | | | | | | | - | |
| SECURED RENTAL/LEASES | | | | | | | | | | | | | | | | | - | |
| INSURANCE | 2,622.87 | | | | | | | | | | | | | | | | 2,622.87 | |
| ADMINISTRATIVE | 92,102.95 | | | 29.96 | | | | | | | | | | | | | 92,132.91 | |
| SELLING | | | | | | | | | | | | | | | | | - | |
| OTHER (ATTACH LIST) | | 1,341.50 | | | 4,052.31 | | | | | | 67.74 | | | | | | 5,461.55 | |
| OWNER DRAW * | | | | | | | | | | | | | | | | | - | |
| TRANSFERS (TO CLIENTS) | | | | | 125,264.28 | | | | | | | | | | | | 125,264.28 | |
| TRANSFERS (TO DIP ACCTS) | 10,748.73 | | | | 53,004.87 | 5,701.61 | 46,070.96 | 503.97 | 13,070.01 | 3,918.65 | | 516,414.20 | 108,287.32 | 445.17 | 3,156.84 | 54.01 | 761,376.34 | |
| PROFESSIONAL FEES | | | | | | | | | | | | | | | | | - | |
| U.S. TRUSTEE QUARTERLY FEES | 681.00 | | | | | | | | | | | | | | | | 681.00 | |
| COURT COSTS | | | | | | | | | | | | | | | | | - | |
| TOTAL DISBURSEMENTS | 157,000.78 | 1,341.50 | - | 29.96 | 182,321.46 | 5,701.61 | 46,070.96 | 503.97 | 13,070.01 | 3,918.65 | 67.74 | 516,414.20 | 108,287.32 | 445.17 | 3,156.84 | 54.01 | 1,038,384.18 | |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | (86,983.95) | (240.00) | 1.45 | (29.96) | 776,266.08 | (5,586.81) | (39,673.21) | (503.97) | (13,070.01) | (3,918.65) | (67.74) | (516,374.53) | (108,212.56) | (445.17) | (2,371.39) | (54.01) | (1,264.43) | |
| CASH - END OF MONTH | 59,475.30 | 334.99 | 85,138.86 | 19,970.04 | 1,493,819.04 | - | - | - | - | - | 50,670.61 | - | - | - | - | - | 1,709,408.84 | |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

| | |
|---|--------------|
| DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES (FROM CURRENT MONTH ACTUAL COLUMNS) | |
| TOTAL DISBURSEMENTS | 1,038,384.18 |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | 892,783.17 |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | 145,601.01 |

In re Retrieval Masters Creditors Bureau, Inc.

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STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|---|----------|-------------------------------|
| Gross Revenues | 93,038 | 440,442 |
| Less: Returns and Allowances | - | - |
| Net Revenue | 93,038 | 440,442 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | - | - |
| Add: Purchases | - | - |
| Add: Cost of Labor | - | - |
| Add: Other Costs (<i>attach schedule</i>) | - | - |
| Less: Ending Inventory | - | - |
| Cost of Goods Sold | - | - |
| Gross Profit | 93,038 | 440,442 |
| OPERATING EXPENSES | | |
| Advertising | - | - |
| Auto and Truck Expense | - | - |
| Bad Debts | - | - |
| Contributions | - | - |
| Employee Benefits Programs | 6,667 | 26,119 |
| Officer/Insider Compensation* | | 28,004 |
| Insurance | 11,522 | 35,610 |
| Management Fees/Bonuses | | - |
| Office Expense | (1,914) | 8,207 |
| Pension & Profit-Sharing Plans | | - |
| Repairs and Maintenance | 3,992 | 11,114 |
| Rent and Lease Expense | 19,904 | 48,562 |
| Salaries/Commissions/Fees | 52,476 | 221,633 |
| Supplies | 1,800 | 6,035 |
| Taxes - Payroll | 2,816 | 14,487 |
| Taxes - Real Estate | | - |
| Taxes - Other | 202 | 259 |
| Travel and Entertainment | 177 | 177 |
| Utilities | 629 | 26,685 |
| Other (<i>attach schedule</i>) | 51,526 | 370,145 |
| Total Operating Expenses Before Depreciation | 149,797 | 797,036 |
| Depreciation/Depletion/Amortization | 8,399 | 20,575 |
| Net Profit (Loss) Before Other Income & Expenses | (65,158) | (377,169) |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | - | - |
| Interest Expense | - | - |
| Other Expense (<i>attach schedule</i>) | - | - |
| Net Profit (Loss) Before Reorganization Items | (65,158) | (377,169) |
| REORGANIZATION ITEMS | | |
| Professional Fees | - | - |
| U. S. Trustee Quarterly Fees | 681 | 1,006 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | - | - |
| Gain (Loss) from Sale of Equipment | - | - |
| Other Reorganization Expenses (<i>attach schedule</i>) | - | - |
| Total Reorganization Expenses | 681 | 1,006 |

| | | |
|-------------------|----------|-----------|
| Income Taxes | - | - |
| Net Profit (Loss) | (65,839) | (378,175) |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

| | | |
|-----------------------------------|--------|---------|
| Outside Call Center | - | 68,750 |
| Account Enrichment Services | - | 1,376 |
| Professional Fees - Accounting | - | (4,300) |
| Professional Fees - General Legal | 345 | 3,757 |
| Professional Fees - Settlements | - | (4,758) |
| Software Licenses | 9,077 | 23,522 |
| Cloud Back Up Services | - | 5,163 |
| Dues and Subscriptions | 304 | 774 |
| Consultants | 9,050 | 36,400 |
| Credit Monitoring Expenses | 32,750 | 238,960 |
| Outside Mail Communications | - | 502 |

OTHER OPERATIONAL EXPENSES

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OTHER INCOME

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OTHER EXPENSES

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OTHER REORGANIZATION EXPENSES

| | | |
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| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

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BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED |
|--|--|---|---|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | 59,810.29 | 147,034.24 | 260,372.84 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | 1,649,598.55 | 1,563,639.03 | 1,545,059.99 |
| Accounts Receivable (Net) | 972,729.17 | 940,061.98 | 863,224.65 |
| Notes Receivable | - | - | - |
| Inventories | - | - | - |
| Prepaid Expenses | 11,964.96 | 14,015.55 | 20,888.46 |
| Professional Retainers | 169,878.91 | 178,543.61 | 147,994.00 |
| Other Current Assets (<i>attach schedule</i>) | 99,219.40 | 110,275.80 | 132,415.82 |
| TOTAL CURRENT ASSETS | 2,963,201.28 | 2,953,570.21 | 2,969,955.76 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | | | |
| Machinery and Equipment | 748,565.49 | 748,565.49 | 748,565.49 |
| Furniture, Fixtures and Office Equipment | 73,712.52 | 73,712.52 | 73,712.52 |
| Leasehold Improvements | 73,252.33 | 73,252.33 | 73,252.33 |
| Vehicles | 73,523.00 | 73,523.00 | 73,523.00 |
| Less: Accumulated Depreciation | (557,883.82) | (549,484.78) | (537,308.55) |
| TOTAL PROPERTY & EQUIPMENT | 411,169.52 | 419,568.56 | 431,744.79 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | | | |
| Other Assets (<i>attach schedule</i>) | (31,916.73) | (33,308.90) | (36,093.24) |
| TOTAL OTHER ASSETS | (31,916.73) | (33,308.90) | (36,093.24) |
| TOTAL ASSETS | 3,342,454.07 | 3,339,829.87 | 3,365,607.31 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 236,060.37 | 276,368.97 | 75,558.10 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 320.41 | 118.66 | 889.74 |
| Wages Payable | 14,525.13 | 22,419.75 | - |
| Notes Payable | - | - | - |
| Rent / Leases - Building/Equipment | - | - | - |
| Secured Debt / Adequate Protection Payments | - | - | - |
| Professional Fees | - | - | - |
| Amounts Due to Insiders* | 9,334.62 | - | - |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 1,770,840.97 | 1,663,710.43 | 1,600,327.75 |
| TOTAL POST-PETITION LIABILITIES | 2,031,081.50 | 1,962,617.81 | 1,676,775.59 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | 2,500,000.00 | 2,500,000.00 | 2,500,000.00 |
| Priority Debt | | | |
| Unsecured Debt | 561,920.95 | 560,740.52 | 436,688.48 |
| TOTAL PRE-PETITION LIABILITIES | 3,061,920.95 | 3,060,740.52 | 2,936,688.48 |
| TOTAL LIABILITIES | 5,093,002.45 | 5,023,358.33 | 4,613,464.07 |
| OWNERS' EQUITY | | | |
| Capital Stock | 101,125.00 | 101,125.00 | 101,125.00 |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | 1,718,218.24 |

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| | | | |
|--|-----------------------|-----------------------|-----------------------|
| Retained Earnings - Post-petition | 1,215,526.62 | 1,282,546.54 | |
| Adjustments to Owner Equity <i>(attach schedule)</i> | (3,067,200.00) | (3,067,200.00) | (3,067,200.00) |
| Post-petition Contributions <i>(attach schedule)</i> | | | |
| NET OWNERS' EQUITY | (1,750,548.38) | (1,683,528.46) | (1,247,856.76) |
| TOTAL LIABILITIES AND OWNERS' EQUITY | 3,342,454.07 | 3,339,829.87 | 3,365,607.31 |

**Insider" is defined in 11 U.S.C. Section 101(31).

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| Prepaid Insurance | 91,015.40 | 102,071.80 | 124,211.04 |
| Prepaid Corporate Taxes | 8,204.00 | 8,204.00 | 8,204.00 |
| Manual Check Payroll Advance | - | - | (0.02) |
| Payroll Vendor Receivable | - | - | 0.80 |
| | | | |
| Other Assets | | | |
| Deferred Occupancy Costs | (31,916.73) | (33,308.90) | (36,093.24) |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| Accrued Accounts Payable | 225,983.40 | 204,660.17 | 137,486.91 |
| Client Trust Payable | 1,544,489.65 | 1,458,501.62 | 1,459,925.43 |
| AFLAC Payable | 154.58 | 394.58 | 631.96 |
| NY State Family Leave - Due Employee | - | 14.06 | - |
| NY State Disability Insurance | 71.68 | 47.87 | 825.78 |
| NY State Paid Family Leave Insurance | 141.66 | 92.13 | 1,457.67 |
| Adjustments to Owner's Equity | | | |
| Stockholder's Drawing | (3,060,000.00) | (3,060,000.00) | (3,060,000.00) |
| Stockholder's Drawing - Taxes | (7,200.00) | (7,200.00) | (7,200.00) |
| | | | |
| Post-Petition Contributions | | | |
| | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Retrieval Masters Creditors Bureau, Inc.

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STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|---------------------------------|---------------|--------------------------------|------------------|-----------------------|------------------------------------|---------------|
| Withholding | - | 5,143.13 | 5,143.13 | 8/5/2019 8/22/2019 | 903708050449384 903708200426653 | - |
| FICA-Employee | - | 1,935.90 | 1,935.90 | 8/5/2019 8/22/2019 | 903708050449384 903708200426653 | - |
| FICA-Employer | - | 1,935.92 | 1,935.92 | 8/5/2019 8/22/2019 | 903708050449384 903708200426653 | - |
| Unemployment | - | | | | | - |
| Income | - | | | | | - |
| Other: <u>Medicare-Employee</u> | - | 713.27 | 713.27 | 8/5/2019 8/22/2019 | 903708050449384 903708200426653 | - |
| Other: <u>Medicare-Employer</u> | - | 713.24 | 713.24 | 8/5/2019 8/22/2019 | 903708050449384 903708200426653 | - |
| Total Federal Taxes | - | 10,441.46 | 10,441.46 | | | - |
| State and Local | | | | | | |
| Withholding | - | 2,460.30 | 2,460.30 | 8/5/2019 8/22/2019 | 903708050449384 903708200426653 | - |
| Sales | - | | | | | - |
| Excise | - | | | | | - |
| Unemployment | - | 10.65 | 10.65 | 8/5/2019 8/22/2019 | 903708050449384 903708200426653 | - |
| Real Property | - | | | | | - |
| Personal Property | - | | | | | - |
| Other: <u>Locality Tax</u> | - | 82.84 | 82.84 | 8/5/2019 8/22/2019 | 903708050449384 903708200426653 | - |
| Other: <u>Metro Tax</u> | - | 167.25 | 167.25 | 8/5/2019 8/22/2019 | 903708050449384 903708200426653 | - |
| Other: <u>Use Tax</u> | 118.66 | 201.75 | | | | 320.41 |
| Total State and Local | 118.66 | 2,922.79 | 2,721.04 | | | 320.41 |
| Total Taxes | 118.66 | 13,364.25 | 13,162.50 | | | 320.41 |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|----------|------------|-----------|---------|------------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 262,969.42 | 1,731.37 | 139,199.20 | 2,984.01 | | 406,884.00 |
| Wages Payable | 14,525.13 | | | | | 14,525.13 |
| Taxes Payable | 320.41 | | | | | 320.41 |
| Rent/Leases-Building | 21,296.07 | | 21,296.07 | 10,122.88 | | 52,715.02 |
| Rent/Leases-Equipment | 2,599.33 | | | | | 2,599.33 |
| Secured Debt/Adequate Protection Payments | | | | | | - |
| Professional Fees | | | | | | - |

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| | | | | | | |
|----------------------------------|------------|----------|------------|-----------|---|------------|
| Amounts Due to Insiders | 9,334.62 | | | | | 9,334.62 |
| Other: | | | | | | - |
| Other: | | | | | | - |
| Total Post-petition Debts | 311,044.98 | 1,731.37 | 160,495.27 | 13,106.89 | - | 486,378.51 |

Explain how and when the Debtor intends to pay any past due post-petition debts.

The Debtor intends to pay past due post-petition debts in due course.

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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|-------------|
| Total Accounts Receivable at the beginning of the reporting period | 940,061.98 |
| Plus: Amounts billed during the period | 72,608.04 |
| Less: Amounts collected during the period | (39,940.85) |
| Total Accounts Receivable at the end of the reporting period | 972,729.17 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|-----------|------------|------------|------------|------------|
| 0 - 30 days old | 61,416.73 | | | | 61,416.73 |
| 31 - 60 days old | | 51,178.37 | | | 51,178.37 |
| 61 - 90 days old | | | 263,167.13 | | 263,167.13 |
| 91+ days old | | | | 596,966.94 | 596,966.94 |
| Total Accounts Receivable | 61,416.73 | 51,178.37 | 263,167.13 | 596,966.94 | 972,729.17 |
| Less: Bad Debts (Amount considered uncollectible) | - | - | - | - | - |
| Net Accounts Receivable | 61,416.73 | 51,178.37 | 263,167.13 | 596,966.94 | 972,729.17 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|------------|------------|------------|-----------|------------|
| 0 - 30 days old | 320.41 | | | | 320.41 |
| 31 - 60 days old | | | | | - |
| 61 - 90 days old | | | | | - |
| 91+ days old | | | | | - |
| Total Taxes Payable | 320.41 | - | - | - | 320.41 |
| Total Accounts Payable | 310,724.57 | 1,731.37 | 160,495.27 | 13,106.89 | 486,058.10 |

In re Retrieval Masters Creditors Bureau, Inc.
Debtor

Case No. 19-23185 (RDD)
Reporting Period: August 1, 2019 - August 31, 2019

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| Jeffrey Wollman | Salary | 18,669.24 | 46,673.10 |
| Jeffrey Wollman | Travel | 149.77 | 149.77 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | 18,819.01 | 46,822.87 |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | | | | |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| Russell Fuchs | 0.00 | 0.00 | 2,500,000.00 |
| Robert Martin Co | 21,296.07 | 0.00 | 52,715.02 |
| Konica | 797.21 | 932.74 | 0.00 |
| Wells Fargo | 1,732.96 | 1,732.96 | 0.00 |
| Pitney Bowes | 220.12 | 660.36 | 0.00 |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | 0.00 | 2,552,715.02 |

In re Retrieval Masters Creditors Bureau, Inc.
Debtor

Case No. 19-23185 (RDD)
Reporting Period: August 1, 2019 - August 31, 2019

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|---|--|-----|----|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | X | |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |